

# **UC Policy Library**

# Financial and Enrolment Information – Doctorate, Master's Thesis, and Dissertation Students Policy

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Introduction

The following policy provides financial and enrolment information for Doctorate, Master's Thesis and Dissertation students.

#### **Definitions**

**Anniversary date** – the date of first enrolment (approved course start date). This date is used as a guide for re-enrolment in subsequent enrolment years, unless academic suspension dates supersede the original anniversary date.

**DHSc** – Doctor of Health Science

**DMA** - Doctor of Musical Arts

**EdD** – Doctor of Education

PhD – Doctor of Philosophy

**Retrospective suspension** – an academic suspension period that is applied for after the suspension period has started.

# **Policy**

#### 1. Enrolment

#### 1.1. All Students

a. All Doctorate Master's Thesis and Dissertation students must complete an Application to Enrol each year whether it is their initial enrolment or on their annual re-enrolment date.

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- b. An Enrolment Agreement must be formally accepted, and students must pay the requisite fees before becoming officially enrolled. Instructions on how to complete this process and the available methods of payment will be included within the Enrolment Agreement.
- Students are not officially enrolled until their tuition fees are paid or suitable payment arrangements have been made.
- d. There is no provision for payment by instalments.

#### 1.2. New Doctorate, Master's Thesis or Dissertation Students

a. New Doctorate students can apply to enrol at any time. Applications to enrol are subject to approval from the Dean of Postgraduate Research.

New students applying for PhD should submit a <u>new application online</u> (<u>University Enrol webpages</u>).

Students applying for EdD or DMA should submit a new application form via <u>Apply for a Doctor of Philosophy (PhD) or Doctor of Musical Arts (University Enrol website).</u>

- New Master's Thesis students can apply to enrol at any time. Acceptance
  of application to enrol is subject to the approval of the Academic Service
  Manager of the relevant Faculty.
- c. New Dissertation students can apply to enrol at any time. New Dissertation students should complete an Application to Enrol and have their course approved by the relevant Faculty.

# 1.3. Continuing Students

- Continuing Doctorate and Master's Thesis students should start the reenrolment process approximately one month before their re-enrolment is due.
- PhD students will be emailed a reminder at least two weeks prior to their anniversary date.
- c. Continuing Doctorate students who have not completed their re-enrolment within four weeks following the anniversary of their annual enrolment date may have their Doctorate Enrolment discontinued.
- d. Master's Thesis students will need to coordinate with the relevant Faculty or Te Kura Tāura | Graduate School regarding their re-enrolment procedures.

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#### 1.4. Dissertation Students

- a. Dissertation students are required to enrol for a 52 week period with approved start dates of
  - 01 March, or
  - 01 August, or
  - an approved start date assigned by the relevant Faculty or Te Kura Tāura | Graduate School.
- b. The Shortened Enrolment Period Option (see <u>section 5.2(a)</u> of this policy) does not apply to Dissertation students.
- c. The part-time thesis option (see <u>section 6</u> of this policy) **does not** apply to Dissertation students.
- d. The suspension of thesis (see <u>section 7</u> of this policy) does not apply to Dissertation students who are enrolled in less than a 90-point dissertation.

#### 1.5. International Students

- a. The University requires all international thesis students to complete their initial enrolment in person/on campus, bringing with them the documents specified on the <u>International Students website</u> (<u>University International Students website</u>).
- b. International PhD students who study outside New Zealand for a cumulative period of more than 12 months over the course of their PhD enrolment tenure will incur international fees.
- c. The DHSc is not offered to international students due to its part-time study structure which does not comply with Immigration New Zealand study requirements.
- d. International DMA students incur international fees regardless of whether they are studying in New Zealand or outside New Zealand.
- e. The EdD is not offered to international students, due to its part time study structure which does not comply with Immigration New Zealand study requirements.

#### 2. Minimum Period of Enrolment

The minimum periods of enrolment for:

PhD prior to October 2017: 2 years at full-time or 3 years at part-time.

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- PhD after 1<sup>st</sup> October 2017: The minimum and maximum accumulated periods of enrolment are 3.0 EFTS and 4.0 EFTS, respectively.
- DHSc: the minimum period of enrolment for both Parts I and II is 48 months.
   The maximum period of enrolment will be calculated based on the points completed.
- EdD from 1<sup>st</sup> January 2018: For part-time study, the minimum and maximum accumulated periods of enrolment for both Parts I and II are 48 months and 6 years, respectively. For full-time study the maximum period of enrolment is 36 months. For individual EdD's refer to <a href="Qualification Regulations 'Doctorates">Qualification Regulations 'Doctorates'</a> (University Regulations website)
- DMA from 1<sup>st</sup> January 2018: 36 months full-time and 55 months part-time. For individual DMA's refer to <u>Qualification Regulations 'Doctorates' (University Regulations website)</u>
- Master's, refer to <u>Qualification Regulations 'Master's Degree' (University</u> Regulations website)

# 3. Change of Enrolment

Students who wish to make any changes to their Enrolment Agreement prior to acceptance and completing their enrolment, must contact the Enrolment and Fees Team for assistance.

Should Master's Thesis students intend to enrol for other courses, this can be done after their Master's Thesis enrolment has been completed using the Change of Enrolment process through <a href="https://www.canterbury.ac.nz/enrol/change/">https://www.canterbury.ac.nz/enrol/change/</a> Additional courses will be charged accordingly.

Should Doctorate students intend to enrol for other courses, this can be done after their Doctoral enrolment has been completed, with the assistance of the Enrolments and Fees Team. Additional courses will be charged accordingly.

#### 4. Late Enrolment

- Late enrolment applications are subject to the approval of the Dean of Postgraduate Research, Academic Services Manager, Dean or delegate of the relevant Faculty.
- b. Students who do not complete their enrolment by the end of the official course start date may have their enrolment withdrawn and/or lose access to all student services such as Canterbury Card, IT and Library.

# 5. Compulsory Fees

Students both domestic and international, pay two types of compulsory University fees – tuition and non-tuition:

- Compulsory fees can be added to a New Zealand Student Loan for a Domestic student.
- The minimum tuition fee payable is for the full period of initial enrolment (52 weeks).
- Fees are charged from the annual enrolment date of each student.
- All international PhD students will pay fees at the domestic rate while studying in New Zealand.
- International students, New Zealand Residents, Australian Citizens and Australian Permanent Residents who study outside New Zealand will pay fees at the international rates. Students who are approved extramural study may retain domestic fee status for a maximum of 12 months during the tenure of their research.

#### 5.1. Non-Tuition Fees

## a. Student Services Levy

- The Student Services Levy ('SSL') is calculated per point of study in an academic year. Capped at a maximum amount of 150 points of on-campus study.
- ii. SSL is a compulsory non-tuition fee payable by all students for each academic year they are enrolled.

Refer to the Student Services Levy Policy (PDF, 322KB).

# b. Late Enrolment Penalty Fee

- i. This is a fee charged to all students who do not complete their enrolment by their official course start date.
- ii. If this fee is charged, it must be paid prior to acceptance of the Enrolment Agreement.

#### 5.2. Tuition Fees

The tuition fee is calculated by the EFTS (Equivalent Full Time Study) of the course multiplied by the appropriate fee band. The fee bands for Tuition Fees are available at <u>General Regulations (University Regulations website)</u>.

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- There is no automatic cap on tuition fees and students are charged for any additional courses they might take.
- A full-time thesis has a course weighting of 1.00 EFTS.
- A part-time thesis has a course weighting of .650 EFTS.
- Domestic PhD students can have a part-time thesis weighting of 0.650 EFTS or in exceptional cases 0.350 EFTS (with approval from Te Kura Tāura | Graduate School – see Section 6).
- Once thesis students commence study ('the approved course start date') they are charged fees each year until they submit their thesis.
- Should thesis students fail to provide scheduled progress reports during their study and then return at a later date to submit their thesis, they will be charged fees for the period up to the acceptance of their submitted thesis.
- Should no progress reports have been submitted during their study, the student will have to apply for permission to re-enrol from the Dean of Postgraduate Research or relevant Faculty.
- The Dean of Postgraduate Research or the appropriate Faculty may approve a suspension of enrolment (see <u>section 7</u> of this policy).

# a. Shortened Enrolment Period Option – Final year only

In the final year of study for a Doctorate or Master's Thesis students, the University provides the option of a shortened period of enrolment of less than 12 months (whole months only), allowing students the option to apply to pay the pro-rated value of the annual tuition fee. This option is intended to provide some flexibility in place of charging a full year's tuition fees. To be granted a shortened enrolment a thesis student must have:

° Completed the minimum required EFTS for their qualification (see section 2) and intend to submit their thesis within 12 months of their enrolment anniversary date.

#### 5.3 Payment methods

- In person/By Mail (Credit Card or EFTPOS).
- Online (Visa/Mastercard only).
- Other Agent (Staff fee waiver, Scholarship, Sponsorship).
- Full payment Student Loan.
- Part Student Loan/Part other payment method.

#### 5.4 Staff Waiver

Staff members and Post-Doctoral Fellows, whether full-time or part-time, who are employed by the University under a continuing employment contract, may apply to be exempt from payment of tuition fees for approved courses taken at this University. Information regarding the application for waiver can be found under <u>Apply for Staff Tertiary Study Assistance Within UC (University Human Resources intranet)</u> (staff only).

A copy of the approved application is to be provided to Student Finance, prior to enrolment.

# 5.5 Payment by Scholarship

- For students whose fees are being paid by scholarship, the scholarship amount will be applied against the student's tuition fee.
- In any year, and in individual cases, the scholarship entitlement period may be less than the full 52 week enrolment period. Unless the University has been advised that scholarship funding has been extended beyond the end-date that was set at enrolment, affected students will be liable for fees for the balance of the 52 week enrolment period and will be invoiced accordingly.
- The end of a scholarship does not relate to a student's enrolment/fee payment period. In these cases, a change in method of payment is necessary in order for the student to remain enrolled for the required period.
- Most scholarships are for tuition fees only and do not cover the compulsory Student Services Levy.
- Should scholarship funding be extended it is the student's responsibility to ensure Student Finance is advised of this in writing by the scholarship provider.

#### 5.6 Student Allowances and Loans

- The University will not be involved in the administration of the loan and allowance schemes except to directly confirm with StudyLink a student's study details and length of course.
- It is the student's responsibility to advise StudyLink of the correct start date for his/her programme of study before completing enrolment. If the student is required to re-enrol for a subsequent year, an application for a new contract should be made with StudyLink before completing re-enrolment.

#### 6 Part-time Doctorate, and Master's Thesis students

Information regarding time limits and part time study in regards to individual qualifications can be found in the *qualification regulations* (University Qualifications Regulations webpage).

- Students who apply for and are granted 'part-time' enrolment based on 0.650
  EFTS under the regulations are liable to pay a fee of 65% of the full-time fee
  (0.656 EFTS). This part-time fee is charged for each subsequent year of study
  until submission.
- PhD students who apply for and are granted 'part-time' enrolment based on 0.350 EFTS under the regulations, are liable to pay a fee of 35% of the full-time fee (0.350 EFTS). Part-time enrolment based on 0.350 EFTS shall be approved in quarterly (3 months) enrolment periods only, to a maximum of 12 months over the course of their PhD enrolment tenure.
- Doctorate students are to direct enquiries regarding applications to change to part-time (or from part-time to full-time) study to Te Kura Tāura | Graduate School.
- Master's Thesis students are to direct enquiries regarding applications to change to part-time (or from part-time to full-time) study to the Academic Service Manager of the relevant Faculty.

Note: The part-time option does not apply to Dissertation students.

#### 7 Suspensions from Thesis

Applications for suspension from thesis should be directed to Te Kura Tāura | Graduate School or the relevant Faculty:

- Suspension from thesis will start on the first day of the month (either calendar or enrolment month, dependant on anniversary date), will be for a minimum period of one month, and will be granted in whole months only.
- Each new suspension request will be treated as a separate event, unless the
  period requested is an extension to an existing suspension. If a suspension
  from a thesis is applied for in advance of the suspension period and is
  approved, tuition fees may be refunded for whole months only for the duration
  of the suspension.
- If a postgraduate thesis student receives <u>approval in advance</u> for a suspension, their SSL will be recalculated to reflect the adjusted point value of study in the academic year (see <u>5.1.a</u>). A partial refund may apply.

- A <u>retrospective</u> suspension from thesis, if granted, is for academic purposes only and does not entitle the student to any refund of tuition fees for a period that falls in a previous enrolment year and/or calendar year.
- A retrospective suspension from thesis, applied for and approved after submission of thesis, is for academic purposes only and does not entitle the student to any refund of tuition fees.
- Extensions to 'retrospective' suspensions from thesis may be approved a partial refund of fees for the period that extends into a current enrolment and/or calendar year.

#### 8 Submission of a Thesis

# 8.1 Fees Implications at Submission

- Submission of a Thesis marks the end of Enrolment, but you may qualify for a refund of fees (see **section 8.2** below). Once a thesis is submitted to Te Kura Tāura | Graduate School, students cannot receive an extension for Student Allowance or Student Loan purposes if revisions are required to their Thesis.
- Extensions of time are granted for academic purposes only and will incur
  additional fees. It is the student's responsibility to check with Study Link
  regarding their eligibility if they wish to pay by Student Loan in these
  circumstances.
- Students are required to be fully enrolled up to the end of the month in which they submit their thesis.
- Theses are submitted to Te Kura Tāura | Graduate School, however, evaluation of a thesis will not commence if the student is not enrolled or there is an outstanding balance of fees to pay (fees owing are to be paid in full).

# 8.2 Early Submission Fees Refund

Students who submit a thesis during their current enrolment period may be eligible for a refund of tuition fees:

- Students must have completed the minimum EFTS before any refund of tuition fees is applicable.
- Should a tuition fee refund be granted, the refundable period is from the beginning of the month following the submission until the end of their enrolment period.
- Should early submission result in a reduced point value of study for the academic year, SSL will be recalculated and partially refunded accordingly (see 5.1.a).

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• Students who submit a thesis before completing the required EFTS are not eligible for a partial refund of tuition fees (see *section 2*).

#### 8.3 Extension of Submission Date

- Students must apply for an academic extension if they find they will be unable to submit on or before a due date.
- An academic extension does not automatically result in an extension of scholarship funding. It is the student's responsibility to contact their scholarship provider to discuss any potential extension of funding to cover fees.
- If an academic extension is approved the appropriate fees will be invoiced to the student.

#### 9 Tuition Fees Refund

- A refund is available for all students who withdraw from a complete course of study within two weeks of their official start-date.
- Withdrawal from a complete course will be confirmed by the Dean of Postgraduate Research or relevant Faculty.
- Doctorate students who withdraw from their studies prior to submitting their registration (six months past enrolment) or who do not have their -registration
  approved, will be reimbursed the balance of the tuition fees paid in advance,
  from the date of withdrawal/termination. For Doctoral students re-enrolling, the
  two-week refund date applies from their enrolment anniversary date.
- Doctorate and Master's Thesis students who have completed the minimum EFTS and all required course work, and who have re-enrolled to complete their thesis are entitled to a refund of tuition fees paid for the period from the beginning of the month following submission until the end of their enrolment period.

Please Note: All refunds are sent back to the original source from which the tuition was funded.

### **Related Documents and Information**

# **UC Regulations**

- Enrolment Regulations (University Regulations website)
- Fees and Fines Regulations (University Regulations website)

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- Qualification Regulations 'Doctorates' (University Regulations website)
- Qualification Regulations 'Master's Degree' (University Regulations website)

# **UC Policy Library**

- Special Consideration Procedures and Guidelines (PDF,315KB)
- Student Services Levy Policy (PDF, 233KB)

#### **UC Website and Intranet**

- Apply for Staff Tertiary Study Assistance Within UC (University People and Culture intranet) (Staff only)
- Apply for a Doctor of Philosophy (PhD) or Doctor of Musical Arts (University Enrol website)
- Enrolment and Fees Enquiries
- International Students (University International Students website)
- Graduate and postgraduate qualifications application (University Enrol webpages)
- Te Kura Tāura | Graduate School
- What is myUC (University Enrol website)

#### **External**

• Information Booklets and Application forms (StudyLink website)

Document History and Version Control Table			
Version	Action	<b>Approval Authority</b>	Action Date
For document history and versioning prior to 2013 contact ucpolicy@canterbury.ac.nz			
1.00	Major review of document and conversion	Chair, Academic	May 2013
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This policy document remains in force until it is updated.

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